

November 10. 2017

GMexico Transportes, S.A.B. de C.V., successfully held its Global Mixed Primary Offering of Shares at the Mexican Stock Exchange and international markets

- 66.84 percent of the Offering was placed at the BMV
 - It is the fifth Initial Stock Offering in the year
- Companies form the transportation industry find at the BMV a major financing source

Mexico City, November 10, 2017.- Today, GMexico Transportes, S.A.B. de C.V., with ticker symbol "GMXT", held its Global Mixed Public Offering of Shares at the Mexican Stock Exchange (BMV) and international markets, for 14.62% of its share capital, considering the option for overallotment.

The Global Offering from "GMXT" was comprised by a Primary and a Secondary placement. 301,587,302 shares were offered in the Primary portion, considering overallotment; while the Secondary portion was for 301,587,302 shares. In all, the Offering from GMexico Transportes, was for a total 603,174,604 shares.

66.84% of the Global Offering was placed in our country through the BMV, and the remaining 33.16% in the international markets, according to Rule 144A with Regulation S.

The placement price per share was MXN\$31.50, and the amount of the Global Offering reached MXN\$19 M.

The Offering from "GMXT" was distributed among approximately 2,623 investors.









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Press Release

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GMexico Transportes will use the resources from the Global Offering to pay the outstanding balance on the Bridge Loan it acquired last June 22, whose aim was the acquisition of Florida East Coast Railway Holdings Corp., as well as for overall corporate purposes.

The Joint Global Coordinators of the Offering from "GMXT" were BBVA Bancomer Stock Exchange, S.A. de C.V., BBVA Bancomer Financial Group, and Credit Suisse Stock Exchange (Mexico), S.A. de C.V., Credit Suisse Financial Group (Mexico); who also acted as Leading Placement Brokers in our country, jointly with Grupo Bursatil Mexicano, S.A. de C.V., Stock Exchange; Inversora Bursatil, S.A. de C.V., Stock Exchange, Inbursa Financial Group, and Bolsa Santander, S.A. de C.V., Santander Mexico Financial Group.

About GMexico Transportes, S.A.B. de C.V.

GMexico Transportes is a subsidiary of Grupo Mexico and it is the largest, most profitable railway transportation company in Mexico, with the broadest coverage. If offers general and intermodal freight services by railway, as well as passengers transport, as well as auxiliary terminals management and intra-terminal towing services.

About BMV Group

BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.

BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.











